

YAMINI INVESTMENT COMPANY LTD
109, TRINITY BUILDING, 261 S S GAIKWAD MARG, DHOBI TALAO, MARINE LINES, MUMBAI

Unaudited Financial Results for the Quarter / Nine Months Ended 31st December, 2011

ANNEXURE I TO CLAUSE 41

Format for submitting the quarterly financial results by companies other than banks. For quarter ended December, 2011.

(Rs. in lakhs)

| Particulars | 3 months ended 31/12/2011 | Previous 3 months ended 30/09/2011 | Corresponding 3 months ended in the previous year 31/12/2010 | Year to date figures for current period ended 31/12/2011 | Year to date figures for the previous year ended 31/12/2010 | Previous accounting year ended 31/03/2011 |
|--|------------------------------|--|---|--|--|--|
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1. Net Sales/Income from Operations / Other Operating Income | 24.60 | - | - | 24.60 | 0.41 | 0.80 |
| 2. Expenditure | 24.65 | 0.45 | 0.33 | 25.10 | 1.07 | 2.70 |
| a. Increase/decrease in stock in trade and work in progress | (0.86) | 0.03 | - | (0.84) | 0.07 | 0.14 |
| b. Consumption of raw materials | - | - | - | - | - | - |
| c. Purchase of traded goods | 25.50 | - | - | 25.50 | - | 0.39 |
| d. Employees cost | - | - | 0.32 | - | 0.95 | 1.77 |
| e. Depreciation | - | - | - | - | - | - |
| f. Other expenditure | 0.02 | 0.42 | 0.02 | 0.44 | 0.05 | 0.40 |
| g. Total | | | | | | |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | | | | | |
| 3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2) | (0.06) | (0.45) | (0.33) | (0.50) | (0.66) | (1.90) |
| 4. Other Income | 0.00 | - | 0.03 | 0.00 | 0.04 | 1.98 |
| 5. Profit before Interest & Exceptional Items (3+4) | (0.06) | (0.45) | (0.30) | (0.50) | (0.62) | 0.08 |
| 6. Interest | - | - | - | - | - | - |
| 7. Profit after Interest but before Exceptional Items (5-6) | (0.06) | (0.45) | (0.30) | (0.50) | (0.62) | 0.08 |
| 8. Exceptional Items | - | - | - | - | - | - |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | (0.06) | (0.45) | (0.30) | (0.50) | (0.62) | 0.08 |
| 10. Tax expense | - | - | - | - | - | 0.03 |
| 11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10) | (0.06) | (0.45) | (0.30) | (0.50) | (0.62) | 0.05 |
| 12. Extraordinary Item (net of tax expense Rs.....) | - | - | - | - | - | - |
| 13. Net Profit (-)/Loss(-) for the period (11-12) | (0.06) | (0.45) | (0.30) | (0.50) | (0.62) | 0.05 |
| 14. Paid-up equity share capital (Face Value of the Share shall be indicated) | 24 10.00 | 24 10.00 | 24 10.00 | 24 10.00 | 24 10.00 | 24 10.00 |
| 15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 2.13 | 2.13 | 2.05 | 2.13 | 2.05 | 2.13 |
| 16. Earnings Per Share (EPS) | | | | | | |
| (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | (0.02) | (0.19) | (0.13) | (0.21) | (0.34) | 0.02 |
| (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | (0.02) | (0.19) | (0.13) | (0.21) | (0.34) | 0.02 |
| 17. Public shareholding | | | | | | |
| - Number of shares | 233,000 | 183,450 | 183,450 | 233,000 | 183,450 | 183,450 |
| - Percentage of shareholding | 97.08% | 76.44% | 76.44% | 97.08% | 76.44% | 76.44% |
| 18. Promoters and Promoter Group Shareholding ** | | | | | | |
| a) Pledged / Encumbered | | | | | | |
| - Number of shares | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - |
| b) Non - encumbered | | | | | | |
| - Number of shares | 7,000 | 56,550 | 56,550 | 7,000 | 56,550 | 56,550 |
| - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 2.92% | 23.56% | 23.56% | 2.92% | 23.56% | 23.56% |
| - Percentage of shares (as a % of the total share capital of the company) | 100% | 100% | 100% | 100% | 100% | 100% |

Note:

- The above results were reviewed by an Audit Committee and thereafter taken on record by the Board of Directors in their meeting held on 20 January, 2012.
- Status of investor complaints [in nos.] during the quarter, pursuant to the clause 41 of the listing agreement : Opening [0]; Received [0]; Resolved [0]; Closing [0].
- Previous period figures have been regrouped wherever necessary.

By order of the Board

Sd/-
Suneel Upadhyay
(Director)

Place : Mumbai
Dated : 20 January, 2012